



## **FOR IMMEDIATE RELEASE**

### **INDATA LAUNCHES COMPLIANCE AS A SERVICE**

#### **iPM Epic Clients offered new Global Shareholder Disclosure Service Leveraging Allen & Overy's aosphere Rulefinder**

Greenwich, CT — February 2, 2016 -- [INDATA](#), a leading industry provider of software, technology and services for buy-side firms delivered via its iPM Epic platform, today announced that it has launched a Compliance-as-a-Service offering which includes a global shareholder disclosure service leveraging legal content from aosphere LLP, an affiliate of leading international legal practice, Allen & Overy LLP.

“Having a significant number of domestic and international clients managing global investment strategies in just about every market, managing shareholder disclosure is an extremely challenging activity,” commented David J. Csiki, President of INDATA. “Complex international regulations and rules can be issued or changed with little notice and require compliance adherence. By leveraging the best-in-class legal information provided by aosphere and offering this as part of a fully integrated service, our clients are afforded significant advantages over in-house managed or other vendor provided solutions,” he added.

“We’re pleased to complement INDATA’s compliance offering with our world-class Rulefinder service which provides a detailed analysis of global reporting obligations,” said Marc-Henri Chamay, Chief Executive, aosphere.

Under this relationship, aosphere will provide INDATA and iPM Epic clients with detailed legal information and also monitors and issues alerts on changes to global shareholder disclosure legislation. INDATA’s Compliance-as-a-Service team creates, adapts and tests the rules within the subscriber’s iPM Compliance software solution utilized by iPM Epic clients.

The service will also provide iPM Epic clients with the ability to leverage highly experienced INDATA staff for compliance rule writing, set up and testing utilizing INDATA’s iPM Compliance software, available via iPM Cloud or in-house. Now with aosphere’s legal information, INDATA clients have access to a single, comprehensive solution that offers best-in-class software, technology, services and data.

For more information on INDATA and its iPM Epic system, go to <http://www.indataweb.com/solutions/>

#### **About aosphere**

aosphere LLP is an affiliate of leading international legal practice Allen & Overy LLP. aosphere specializes in providing user-friendly access to complex legal information for all sizes of financial institution. aosphere’s client base includes an impressive list of more than 260 of the world’s leading investment banks, asset managers and funds. aosphere uses their expertise in key areas such as shareholding disclosure (including short selling), cross border marketing

restrictions, data privacy and derivatives to provide subscription products which help their clients to reduce legal, regulatory and operational risk. [www.aosphere.com](http://www.aosphere.com)

### **About INDATA®**

INDATA is a leading industry provider of software, technology and services for buy-side firms, including trade order management (OMS), compliance, portfolio accounting and front-to-back office delivered via iPM Epic® - the industry's first investment technology platform specifically designed for the era of big data. INDATA's iPM – Intelligent Portfolio Management® technology platform allows end users to efficiently collaborate in real-time across the enterprise and contains the best of class functionality demanded by sophisticated institutional investors. The company's mission is to provide clients with cutting edge technology products and services to increase operational efficiency while reducing risk and administrative overhead.

INDATA provides software and services to a variety of buy-side clients including asset managers, registered investment advisors, banks and wealth management firms, pension funds and hedge funds. Assets under management range from under \$1 billion to more than \$100 billion across a variety of asset classes (i.e. equity, fixed income, etc.) both domestic and international. For more information, visit [www.indataipm.com](http://www.indataipm.com) or follow us on Twitter: @indataipm

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