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Software, Technology, & Services  
For Investment Managers

## FUNCTIONALITY ALERT

### QUARTERLY RELEASE HIGHLIGHTS

## iPM Epic Functionality Spotlight

### Q3 2016 Release Summary

The Q3 2016 release of iPM Epic includes a number of enhancements designed to increase end user productivity.

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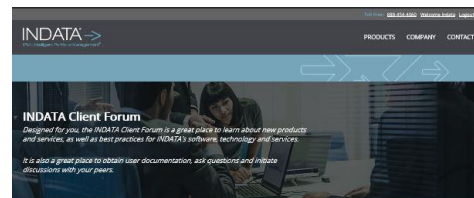
Account	Balance	YTD	QTD	QTD %	QTD %	QTD %	QTD %	QTD %	QTD %
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0000000001	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00
0000000002	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00
0000000003	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00
0000000004	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00
0000000005	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00
0000000006	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00
0000000007	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00
0000000008	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00
0000000009	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00
0000000010	1000000000	1000000000	1000000000	100.00	100.00	100.00	100.00	100.00	100.00

### INDATA Client Portal

## Join the Client Portal!

A complete list of our latest system changes is available on the INDATA client portal, and private client groups will be coming soon, so stay tuned!

To register please contact Robyn Corcoran at [robyn@indataipm.com](mailto:robyn@indataipm.com)



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MEMBERS

This site is open to current INDATA clients only.  
Members may start discussions with groups, leave comments on threads and view documents related to each group.  
We encourage all members to complete their profiles and connect with other members.

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# Happy Halloween

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### Software

iPM Epic® is the industry's first investment technology platform that is specifically designed for the era of big data. [Learn More >](#)



### Technology

iPM Cloud offers the full security benefits of a dedicated hosted environment with the flexibility of a SaaS Model. [Learn More >](#)



### Services

INDATA SA allows clients to operate in a "hands free" environment without worrying about processing functions. [Learn More >](#)

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